

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA**

In re IMPERIAL CAPITAL BANCORP, a Delaware corporation <div style="text-align: right;">Debtor.</div>	Case No. Chapter 11
---	----------------------------

Exhibit "A" To Voluntary Petition

1. If any of debtor's securities are registered under Section 12 of the Securities and Exchange Act of 1934, the SEC file number is: **1-33199**

2. The following financial data is the latest available information and refers to the debtor's condition on December 15, 2009

(a) Total Assets **\$40,000,000.00**

(b) Total Debts (including debts listed in 2.c., below) **\$100,000,000.00**

Approximate
number of holders

(c) Debt securities held by more than 500 holders.

None

Secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$		
Secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$		
Secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$		
Secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$		
Secured <input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated <input type="checkbox"/>	\$		

(d) Number of shares of preferred stock:

None

(e) Number of shares of common stock: **5,248,760**

1,268

Comments, if any:

Brief description of debtor's business:

Diversified bank holding company

List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: Howard Amster, Franklin Mutual Advisors, George W. Haligowski.